



Efficient Practices Quality Outcomes



Spring Preliminary Program May 20-21, 2010

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Registration Information

On-line registration is the only way you will be able to register for this event. To register, go to www.oacbdd.org, click on Events, Spring Conference. Once space is full, registration will close and the on-line registration option will no longer operate.

The registration deadline is Friday, May 14, 2009 at 4:00 p.m.

BOARD MEMBER OF a COUNTY BOARD

One Day Only: \$85.00 Two Days: \$160.00

COUNTY BOARD and COG STAFF

One Day Only: \$120.00 Two Days: \$210.00

AFFILIATES (INCLUDING STATE AGENCY STAFF)

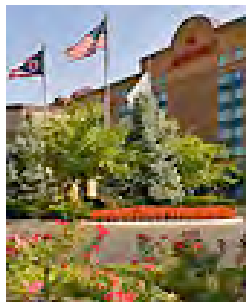
One Day Only: \$130 Two Days: \$220

GENERAL REGISTRATION (all other registrants)

One Day Only: \$200.00 Two Days: \$300.00

Cancellations made after Friday, May 14 at 4:00 p.m. will be subject to a 50% cancellation fee. No-shows will be billed 100% of the registration fee.

Hotel Information

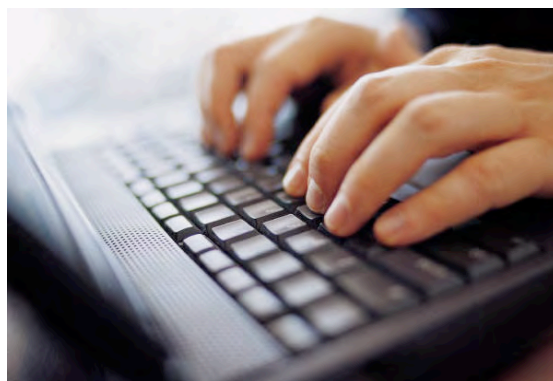


The 2010 Spring Conference will take place at the Columbus Marriott Northwest, which is located at 5605 Blazer Parkway, Dublin, Ohio 43017.

However, all room reservations are to be made through the OACB web site, oacbdd.org, click on Events, Spring Conference and the link for room reservations are on the bottom of the page. You must make reservations by **Wednesday, April 28, 2010** to receive the reduced rate. After that date, the rate may increase and rooms may not be available.

Continuing Education Credit

Note: Sessions may be approved for more than one type of credit. Request for credit approval has been submitted to the appropriate agencies. Attendance records will be available for each type of professional growth credit that will list each session applicable to that credit. You must attend the entire session (or track if required) to receive credit. A link will be sent to all attendees at the conclusion of the conference allowing attendees to apply for their CEC's. If you do not receive a link, please go to oacbdd.org, Events, 2010 Spring Conference to apply.



Featured Speakers

Director John Martin



John Martin, Director of the *Ohio Department of Developmental Disabilities, (DODD)* oversees the provision of service to over 74,000 individuals served by the statewide developmental disability system. Formerly the Executive Director of *Sunshine Inc.* of Northwest Ohio for nearly 20 years, Director Martin managed a multi-faceted non-profit agency. He was successful in establishing a successful for-profit subsidiary, MRDD Solutions, and several innovative employment programs for individuals with disabilities.

During the years 1970 – 1980, Director Martin attended college and university settings, including *Illinois State Normal University* in Illinois (B.A., Special Education) and *Temple University* in Pennsylvania, (M.A., Community Psychology) in an effort to direct his lifelong interests in serving people with unique or special needs.

Following these years of formal education, he continued to learn and gather insights through extensive international travel focusing on these interests, and by accepting a variety of opportunities to enrich his knowledge in various local and national arenas.

John and his wife are parents of three children, one of whom has significant developmental disabilities. He is also an active board member, chairperson, and member of several precedent-setting associations and committees.

Greg Wellems

Greg is directing the SmartHomes initiative for *Imagine!*

In his 17 years at *Imagine!* Greg has been responsible for the development of many innovative programs to better meet the needs of those with cognitive and developmental disabilities, including the first community-based medical home in Colorado, the first senior home for individuals with cognitive disabilities in Northern Colorado, niche PCAs for individuals with hearing, physical and behavioral challenges, the first home in Colorado to extensively use technology to support its residents, and the first SmartHomes in the nation. Greg is nationally recognized as a leader in incorporating technologies into the supports for people with developmental disabilities. In addition to heading up the first SmartHomes in the nation for people with developmental disabilities, Greg also led the way in creating MedSupport, a web-based medication administration tracking system that is currently being used by 23 service providers in six states, and NetLearning, a web-based staff training module currently being used by five providers in the state of Colorado.



Greg has been traveling across the country giving presentations about *Imagine!'s* SmartHomes project to audiences at a wide variety of conferences. Greg, welcome to Ohio!

About *CauseImpact*, LLC

For over a decade *CauseImpact* has helped organizations identify, evaluate and optimize their social impact in innovative and sustainable ways. Our network of experienced professionals works in multiple markets across the country, and has experience working within a variety of mission focus areas, including health and human services (disease management direct services, aging and eldercare, developmentally disabled, children and families); arts and culture; diversity; community development and others.

We at *CauseImpact* are dedicated to applying what works (in any sector) to the efforts of organizations pursuing social impact. Our services include:

- Training and Facilitation – social enterprise, entrepreneurship, intrapreneurship, organizational change, strategic planning
- Coaching – executives, directors, managers
- Impact Team™ - development and facilitation
- Consultation – management, marketing, strategy
- Planning – business, strategic, marketing and feasibility
- Assessments – organizational, financial, systems, culture

Information on the Keynote Speakers for OAAS

Dave Parker



Dave is founder of *CauseImpact*, LLC, a social purpose business he created in 1999 to help social sector nonprofit organizations identify, evaluate and optimize their social impact in innovative and sustainable ways. A key partner for *CauseImpact* is the *National Center for Social Entrepreneurs*, a nonprofit consulting company offering nonprofits a proven methodology to find optimal mission-money balance. Parker acted as *NCSE's* executive director from 2003 to 2006. An active member of the *Social Enterprise Alliance*, the *Leader-to-Leader Institute*, *National Center for Nonprofit Enterprise*, and the *Alliance for Nonprofit Management*, Parker received the *Social Enterprise Alliance's* inaugural Award for Membership Excellence.

Parker has nearly 25 years of marketing, product development, sales and management experience. Prior to founding *CauseImpact*, Parker worked in a variety of entrepreneurial environments in the telecommunications and technology sectors.

In 1995 Parker was a founding member of *PoleStar Group, Ltd.*, an interactive advertising agency specializing in travel industry promotions.

A graduate of The Ohio State University, Parker did post-Graduate work at Otterbein College, Masters of Teaching program.

Sean McGee

Sean is a Principal at *CauseImpact*. An experienced manager and entrepreneur, Sean has 20 years of leadership experience in conceptualizing, developing and managing new enterprises. He has extensive experience in organizing and operating a wide variety of enterprises and groups of all sizes, from entire businesses to business divisions, community festivals, competitions, and educational programs. He has worked in both for-profit and non-profit organizations, and has successfully bridged the divide between the two sectors.



Sean is passionate about his work with mission-driven organizations, both non-profit and for-profit. By teaching them to embrace innovation, he helps them to develop new sources of revenue, increase their mission impact, and improve their ability to adapt to changes in their environments. He maintains razor-sharp focus on developing and enhancing strategy, entrepreneurship, marketing, and operational excellence, to enable clients to DO GOOD. BETTER.™

Sean is proud to serve as a regular guest lecturer for the Contract Honors program at the OSU Fisher College of Business, as a judge for the *Deloitte Business Plan Competition* at the OSU Fisher College of Business, and as a community advisor for the OSU Business Builders Club, a student organization for undergraduate entrepreneurs at the Ohio State University. In 2008, he coached the team that won the inaugural Social Enterprise Award from the OSU Fisher College of Business.

An active member of the *Social Enterprise Alliance*, Sean is a regular presenter at the annual Social Enterprise Summit on a variety of topics relating to Social Enterprise.

Following his undergraduate studies in Electrical Engineering at The Ohio State University, Sean has continued his pursuit of knowledge, most recently through a series of intensive executive education classes at OSU. He has kept up-to-date through ongoing studies of marketing, strategy, leadership, finance and human resources, earning two Certificates of *Excellence in Social Enterprise* along the way.

Vendor/Sponsor Registration

If you are interested in being a vendor, the charges are listed below.

To register as a vendor please visit the *OACB* web-site at oacbdd.org, click on Events, *OACB* Spring 2010 Conference and click on the link for vendor and/or sponsorship.

- One Day: **\$200** (Affiliate Members: **\$160**) Two Days: **\$350** (Affiliate Members: **\$275**)
 Thursday, May 20 Friday, May 21

To place an ad in our program, the charges are listed below.

- ¼ page: **\$75** ½ page: **\$150** Full page: **\$250**

Sponsorship for lunch, dinner, hospitality and/or program printing will be done on an individual basis by contacting Ann Neu at (614) 431-0616.



THURSDAY, MAY 20

8:00 – 9:00 a.m. Registration and continental breakfast



OPENING PLENARY

Dublin Ballroom

Session 100

9:00 – 11:30 a.m.

Dan Ohler, Executive Director, OACB, Director John Martin, DODD, will open the conference with updates in Ohio and at the Department
 Featured Presenter, Greg Wellem, *Imagine!*, will discuss SmartSupports for Individuals with Cognitive Disabilities

BREAK

11:30 – 12:00 p.m.

(Meet Vendors, Check-In, Make Phone Calls, Check E-Mails etc.)

LUNCH

Dublin Ballroom

12:00 – 1:00 p.m.

Superintendent Development Recognition

Personnel Council	Creative Supports for Individuals...	Business Managers	Transition (Bridges)
Dublin I & II	Dublin III	Dublin IV	Dublin V & VI
<p>Session 101 1:30 – 4:30 p.m. Personnel Council Quarterly Meeting and Personnel Updates with Stephen Postalakis, Esq.</p>	<p>Session 110 1:30 - 4:30 p.m. SmartSupports for Individuals with Cognitive Disabilities with Greg Wellem</p>	<p>Session 120 1:30 – 2:30 p.m. Medicaid Administrative Claiming with Jenny Jones</p>	<p>Session 130 1:30 – 2:30 p.m. School to Work Transitional Services with Ann Pilewskie, Ohio State School for the Blind</p>
		<p>Session 121 2:30 – 3:30 p.m. Councils of Government and Reverse Auctions</p>	<p>Session 131 2:30 – 3:30 p.m. School to Work Transitional Services with Katina Karoulis, Consultant</p>
		<p>Session 122 3:30 – 4:30 p.m. Business Managers Organization Updates & Open Discussion</p>	<p>Session 132 3:30 – 4:30 p.m. School to Work Transitional Services with Pete Moore and Teresa Kobelt, OACB</p>

Hospitality

4:30 – 6:00 p.m.

Join other attendees in the hotel atrium for hors d'oeuvres before heading out to dinner.

Opening Plenary

Dublin Ballroom

Session 100

9:00 – 11:30 p.m.

Presenters: Dan Ohler, Executive Director, *OACB*, John Martin, Director, *DODD*, and Greg Wellems, Innovations Director, *Imagine!*

Overview: Dan Ohler and Director John Martin will welcome participants to the *OACB* Spring Conference. Greg Wellems is from a company in Colorado called *Imagine!* that explores new cost efficient ways of doing business for those with developmental disabilities. *Imagine!* has strategically developed an initiative that uses technology to improve and enhance its services and supports. During the process, *Imagine!* engaged stakeholders from across the country to design and create supports, which use the latest technologies and energy efficient construction models to build SmartHomes for individuals with developmental and cognitive disabilities. Come to the afternoon session to learn more about *Imagine!*

Personnel Council

Dublin I and II

Session 101

1:30 – 4:30 p.m.

Presenter: Stephen Postalakis, Esq., *Blaugrund, Herbert & Martin Inc.*

Overview: Steve will conduct the quarterly Personnel Council meeting and provide updates on critical issues.

Creative Supports for Individuals by Using New and Emerging Technology

Dublin III

Session 110

1:30 – 4:30 p.m.

Presenter: Greg Wellems, Innovations Director, *Imagine!*

Overview: This session is a continuation of the morning plenary and will highlight how the use of these technologies and future iterations will help families, consumers, and providers to creatively promote consumer independence, maintain quality and efficiency of supports, and potentially expand services in a cost effective manner.

UPCOMING EVENTS

Mark your calendars for these upcoming events!

OACB Train the Trainer for Nurses – April 29-30, *OACB* Office
OSCBDD Summer Conference – August 11-13, Quail Hollow, Painesville
OACB SSA Forum – September 22nd, Xenos in Columbus
OPAC-DD Golf Outing – September 23, Golf Club of Dublin
OACB Annual Convention – December 1-3, Hilton at Easton

Business Managers Dublin IV

Session 120

1:30– 2:30 p.m.

Presenters: Jenny Jones, *DODD*

Overview: Jenny will be presenting an overview on the Medicaid Administrative Claiming program and discuss some changes that the *DODD* is implementing with the Random Moment Time Sampling methodology.

Session 121

2:30 – 3:30 p.m.

Presenters: Ben Koberna, *Fairtronix Technology Inc.*; Kim Miller, Superintendent, *Union County Board of DD*

Overview: Ben will discuss innovative ways in which County Board of DD can join with other public entities in their areas (e.g. public schools, local governmental entities, etc.) to form a specific type of COG that leverages group resources to increase buying power during the procurement process using the Reverse Auction method. Kim Miller will discuss the way in which his county board is implementing this model, and ways that your CBDD can benefit from setting up such a model.

Session 122

3:30 – 4:30 p.m.

Presenters: Richard Williams, Business Manager, *Seneca County Board of DD*; Dustin McKee, Policy Analyst, *OACB*

Overview: Richard and Dustin will provide an overview of the recent developments regarding the Business Mangers' Organization resulting from the ongoing work of the Business Mangers Core Group. Dustin will provide a brief overview o the *OACB* Data Library, and the possible ways in which it can be utilized to increase collaboration and efficiencies for CBDDs. An open discussion regarding currently relevant county board issues will follow.

Bridges to Transition Dublin V and VI

Session 130

1:30 – 2:30 p.m.

Presenter: Ann Pilewskie, Transition Coordinator, *Ohio State School for the Blind*

Overview: Ann will draw on her wealth of experience as an educator and expert in Autism and low-incidence disabilities to provide an overview of the transition process. Ann will discuss the people, agencies and emotions involved in transition, as well as the rewards and challenges of this time. She will also explain how local education agencies, county boards and other service providers can work effectively and efficiently to support individuals and families through transition.

Session 131

2:30 – 3:30 p.m.

Presenter: Katina Karoulis, Consultant

Overview: Katina has been actively involved in establishing one of the most successful, local Transition Task Force's in Ohio. Katina will describe how this task force was established, who participates, the benefits of collaboration, and provide you with hands on resources and tools to help you start a task force in your area.

Session 132

3:30 – 4:30 p.m.

Presenters: Pete Moore, Project Manager, Teresa Kobelt, Director of Transition Services, *OACB*

Overview: Pete and Teresa will discuss vocational rehabilitation promising practices for transition youth. They will provide information on both state and national programs, including Bridges to Transition, and discuss ways to engage youth and families in pre-vocational and vocational activities and planning. Participants will have an opportunity to ask questions about vocational rehabilitation, Bridges to Transition and the transition process.

**Efficient Practices
Quality Outcomes**



FRIDAY, MAY 21

8:00 – 8:30 a.m. Registration and continental breakfast



Ohio Association of Services for Children	Legal Alerts	Service and Support Administration	Ohio Association of Adult Services
Dublin I & II	Dublin III	Dublin IV	Dublin V & VI
<p>Session 200 8:30 a.m. – 9:30 a.m. Part C/Early Intervention/Help Me Grow: State Updates</p>	<p>Session 210 8:30 – 11:30 a.m. Legal Alerts with Stephen Postalakis, Esq. and Franklin Hickman, Esq.</p>	<p>Session 220 8:30 – 10:30 a.m. Assessment of Adult ADHD with Mark Silling, PhD</p>	<p>Session 230 8:30 – 11:30 a.m. Mind Your Own Business! On the Road to a More Sustainable Future</p>
<p>Session 201 9:30 – 11:30 a.m. Grant Updates and OASC Plans for the Future</p>		<p>Session 221 10:30 – 11:30 a.m. Medicaid Updates from the Department of DD with Patrick Stephan</p>	
<p>BREAK 11:30 – 12:00 p.m. (Meet Vendors, Make Phone Calls, Check E-Mails etc.)</p>			
<p>LUNCH Dublin Ballroom 12:00 – 1:00 p.m.</p>			
Ohio Association of Service for Children	Fiscal Updates	Service and Support Administration	Ohio Association of Adult Services
Franklin Meeting Room	Dublin III	Dublin I, II, V, VI	Dublin IV
<p>Session 202 1:30 – 2:30 p.m. Creating Local Screening and Diagnostic Capacity: Ohio's Steps for Success</p>	<p>Session 211 1:30 p.m. Fiscal Updates facing County Boards of DD with Dan Ohler</p>	<p>Session 222 1:30 - 2:30 p.m. Roundtables (See session descriptions & rooms in the program)</p>	<p>Session 231 1:30 – 2:30 p.m. The Law of Non-Profit Corporations with Andrew Law, Esq.</p>
<p>Session 203 2:30 – 3:30 p.m. 60 Minutes!</p>		<p>Session 223 2:30 – 3:30 p.m. Roundtables (See session descriptions & rooms in the program)</p>	<p>Session 232 2:30 – 3:30 p.m. Adult Services Efficiency Models</p>

Ohio Association of Services for Children

Dublin I and II

(Please Note Room Change for Afternoon Sessions)

Session 200

8:30 – 9:30 a.m.

Presenters: Wendy Grove, Ph.D., Interim Part C Coordinator and Early Childhood Program Administrator, *ODH*; Katrina Bush, M.Ed., Children and Family Supports Manager, *DODD*

Overview: Wendy Grove and Katrina Bush will provide updates on the recent changes to the Early Intervention system in Ohio, as well as the future direction of the Part C program in Ohio. This interactive presentation will allow attendees to participate in a question and answer session and offer input into the impact that the future proposed systems would have on children and their families and the system that supports these programs and services.

Session 201

9:30 – 11:30 a.m.

Presenter: Bev Smith, Grant Project Director, *OASC*

Overview: OASC applied for and received a grant from the Ohio Developmental Disabilities Council to provide training in transdisciplinary, evidence-based practices in early intervention service provision. Of the 30 county boards that indicated interest, 10 counties have received an intensive 3-day training, with follow-up teleconferences conducted by Dr. M'Lisa Sheldon and Dr. Dathan Rush. This session will provide an update on the grant and plans for the remaining 20 counties. In addition, staff from three counties that attended the training will discuss the shift in thinking, practice, and the positive impact this has on children and their families.

Ohio Association of Services for Children

Franklin Meeting Room

Session 202

1:30 – 2:30 p.m.

Presenter: Dan Farkas, Project Manager, *Autism Diagnosis Education Pilot Project*

Overview: There is substantial data suggesting families wait at least a year from the moment of first concern about their child's development to a diagnosis of autism or some other developmental delay. The Autism Diagnosis Education Pilot Project has developed protocol to screen and evaluate children through the use of existing resources. Participants will learn about the Autism Diagnosis Education Pilot Project, understand the framework needed to get the project off the ground, learn about evidence-based screening, evaluation and implementation, and get a list of concepts used to improve communication channels.

Session 203

2:30 – 3:30 p.m.

Presenters: Shawn Henry, Executive Director, and Sheila Smith, Assistant Director, *OCALI*; Jody Fisher, Autism Project Manger, *DODD*

Overview: Learn everything you need to know about the current work of Ohio's Interagency Work Group on Autism and new information and training opportunities from the *Ohio Center for Autism and Low Incidence* – all in 60 minutes!

Legal Alerts

Dublin III

Session 210

8:30 – 11:30 a.m.

Presenters: Steve Postalakis, Esq., *Blaugrund, Herbert & Martin Inc.*, Franklin Hickman, Attorney at Law, *Hickman & Lowder Co. L.P.A.*

Overview: Periodically, OACB issues Legal Alerts to its' members. These Legal Alerts provide important and guidance to County Boards of DD related to statute and rule interpretation. This interactive session will provide the audience the opportunity to hear from the key authors of these opinions and allow for participants to ask additional questions about the opinion. Frank Hickman, Esq. and Steve Postalakis, Esq. will choose several key Legal Alerts to review during this session.

Fiscal Updates

Dublin III

1:30 – 3:30 p.m.

Presenters: Dan Ohler, Executive Director, OACB

Overview: Dan Ohler will provide updates on emerging fiscal issues facing County Boards of DD. This session will include discussions on tax equity, 501 subsidy payments and tangible personal property tax. Dan will also review current Medicaid issues and elements of Ohio's Home and Community Based Waiver firewalls document.

Service and Support Administration

Dublin IV

Session 220

8:30 – 10:30 a.m.

Presenter: Marc Silling, PhD

Overview: ADHD has become very popular as a means of procuring disability related services in a number of settings. It is apparent that in many cases the diagnosis is not supported, or there is misdiagnosis. This presentation will cover some of the pitfalls of ADHD assessment, and make recommendations for doing such assessments in an evidence based fashion. Half of the presentation will concern a review of the literature as it pertains to difficulties in ADHD assessment, and the other half will cover strategies for completing such assessments. Several completed assessments will be analyzed in depth.

Session 221

10:30 – 11:30 a.m.

Presenters: Patrick Stephan, Deputy Director, DODD Medicaid Development and Administration

Overview: Patrick Stephan will provide Medicaid updates including the status of the proposed Flexible Supports Waiver, the proposed IO and Level One Waiver amendments. The ODJFS Individual Options Waiver review findings will be discussed with information on the next steps that will be taken to implement recommendations contained within the report.

Service and Support Administration/Roundtables

ROUNDTABLE TOPICS & ROOM LOCATIONS

Session 222

1:30 – 2:30 p.m.

Ohio Home Care Waiver (Dublin I) – Some County Boards of DD have become providers of Adult Day Health Services. Representatives from ODJFS will provide updates about the program and provide guidance on how these services should be offered and authorized.

Volunteerism (Dublin II) – Staff from the OSU Nisonger Center will provide information on Americore and how volunteerism provide great opportunities for individuals with developmental disabilities to develop friends and relationships in their community.

Downsizing of Ohio's Developmental Centers (Dublin V) – Staff from Cuyahoga County and DODD will provide updates on the progress in the downsizing of Ohio's Developmental Centers.

Medicaid Provider Selection Tools (Dublin VI) – What additional resources have been developed to augment the provider selection tool housed on the DODD website?

Session 223

2:30 – 3:30 p.m.

PATHS New Curriculum (Dublin I) – The Ohio Alliance of Direct Support Professionals (OADSP) have developed two new courses on Autism and Aging. Representatives from OADSP will provide an overview of the training and answer questions about the curriculum.

Supporting Individuals through Technology (Dublin II) - staff have had the opportunity to visit other states to observe the use of emerging technology in supporting individuals with developmental disabilities.

Provider Compliance and Accreditation (Dublin V) - Kelly Miller will discuss the changes around Accreditation, provider compliance and provide an over view of trends and patterns. She will also share the annual report that identifies top ten citations, providers who have been decertified and providers who have had suspensions in the last year.

Connections: The Positive Culture Project (Dublin VI) - Pete Moore and Willie Jones of OACB will provide updates and information on the progress of the Positive Intervention Culture being implement in Ohio.



Ohio Association of Adult Services Dublin V and VI

Session 230

8:30 – 11:30 a.m.

Presenters: Sean McGee, Principal, Dave Parker, Founder, *CauseImpact LLC*

Overview: Times are tough. Increasing need for services, greater competition for funding sources, and volatile economic conditions all conspire to make conditions in this sector more challenging than ever. Rather than reducing capacity due to shrinking resources, forward-looking organizations are turning to more innovative and entrepreneurial approaches (often referred to collectively as *Social Entrepreneurship* or *Social Enterprise*).

These innovative organizations are generating more earned income and amplifying their mission impact at the same time. We'll explore how these practitioners are able to provide superior social returns for their supporters, focusing their resources on the programs and activities that matter the most – giving more “bang for the buck”. Join us for a hands-on exploration of Social Enterprise concepts, with tools and templates to get you started on the road to a more sustainable future.

Ohio Association of Adult Services Dublin IV

(Please Note the Room Location Change for the Afternoon Sessions)

Session 231

1:30 – 2:30 p.m.

Presenter: Andrew S. Law, Esq.

Overview: Andrew Law, Esq. will present an overview about the laws that govern non-profit corporations in Ohio. He will provide you with information the legalistic definition and elements of a non-profit corporation and discuss in-depth on the liability of officers and directors. Andy will provide some tips on how to structure the corporation to potentially limit this liability.

Session 232

2:30 – 3:30 p.m.

Presenters: Blair Brubaker, *Miami County Board of DD*; Annette Davis-Kramp, *Medina County Board of DD*; Jim Brown, *Windfall Industries*; Jeff Johnson, *Weaver Industries*; Bob Nicholson, *Coshocton County Board of DD*

Overview: There are many models of service delivery for adult services programs in Ohio. The panel will highlight some of the program models that have been successful. The panel will also discuss the challenges that adult services programs have encountered as they make the journey toward new and innovative service delivery models.